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Certain information in this presentation constitutes forward-looking statements under applicable securities laws. Any statements that are contained in this presentation that are not statements of historical fact are forward-looking statements. Forward looking statements are often identified by terms such as "may", "should", "anticipate", "expect", "potential", "believe", "intend", "estimate" or the negative of these terms and similar expressions. All statements, other than statements of historical fact, included herein are forward-looking statements and are based upon assumptions regarding expected growth, results of operations, performance, industry trends and expansion opportunities as of the date of this presentation. Forward-looking statements in this presentation include, among other things, statements regarding: the Company's ability to execute the development and commercialization of a dependable low-cost zinc-air battery; the Company's mass storage system's ability to offer both environmental and efficiency benefits; the Company's ability to meet the needs for secure and reliable power; that the Company's technology will work as described herein; that there will be market adoption of the Company's technology; that the Company's technology is superior to the technology of its competitors; that the Company's products; that there are cost savings for longer duration storage systems; that there is an abundance of the raw materials required for the production of the Company's products; that the Company will commence manufacturing of its products; that there is a large and growing market for the Company's products and that the Company will be able to address market demands for its products; the projected market data for behind the meter and front of meter technology; that government regulation will continue to drive adoption of battery storage solutions; that there will continue to be a favorable regulatory landscape for the Company's business; that the Company's production, if any, will be at the rate and on

By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, but are not limited to: adverse market conditions; risks regarding protection of proprietary technology; the ability of the Company to complete financings on terms favourable to the Company, or at all; the ability of the Company to develop and market its future product; the ability of the Company to commence manufacturing of its product at a commercial scale; risks related to government regulation; the risk that their competitors may develop a superior product that is more widely accepted by the market; that the Company's product is not adopted by customers at the rate or the scale projected by the Company; that the Company's technology will not perform as expected; the risk that the size of the market for the Company's product may not be as projected; general economic, market and business conditions; increased costs and expenses; and certain other risks detailed from time to time in the Company's public disclosure documents, copies of which are available on the Company's SEDAR profile at www.sedar.com. Readers are cautioned that the foregoing list is not exhaustive. Readers are further cautioned not to place undue reliance on forward-looking statements as there can be no assurance that the plans, intentions or expectations upon which they are placed will occur. Such information, although considered reasonable by management at the time of preparation, may prove to be incorrect and actual results may differ materially from those anticipated. For more information on the risk, uncertainties and assumptions that could cause anticipated opportunities and actual results to differ materially, please refer to the public filings of the Company which are available on SED

This presentation contains future-oriented financial information and financial outlook information (collectively, "FOFI") about the Company's prospective results of operations, including revenue from sales, tax credits and other sources, size of a prospective market for the Company's product, and potential value of tax credits that may be available to the Company and the timeline for their availability, all of which are subject to the same assumptions, risk factors, limitations, and qualifications as set forth in the above paragraphs. FOFI in this presentation may not prove to be accurate and actual financial results could be materially different than the estimates herein for a variety of reasons. FOFI contained in this presentation was made as of the date of this presentation and was provided for the purpose of providing further information about the Company's future business operations. The Company disclaims any intention or obligation to update or revise any FOFI contained in this presentation, whether as a result of new information, future events or otherwise, except as required by securities law. Investors are cautioned that the FOFI contained in this presentation should not be used for purposes other than for which it is disclosed herein. The FOFI and financial outlook in this presentation were approved by management of the Company.

OVERVIEW - ABOUND ENERGY



CORPORATE VIDEO



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Overview - Abound Energy

WHAT WE DO...

Cost-effectively store and sustainably integrate Green Energy into the grid, reducing overall power curtailment and improving grid stability and resiliency.

HOW WE DO IT...

Utilize our Zaeras™ Technology to safely store and deliver vast amounts of electricity on demand without the restrictions or risks associated with today's market leaders.

WHY WE DO IT...

To streamline Long-Duration Energy Storage, thereby meeting future energy needs and enhancing shareholder value.



THE EVOLUTION OF ENERGY STORAGE...

Zaeras™ stands apart from conventional or legacy technologies; it represents the next generation of Long Duration Energy Storage (LDES) innovation, disrupting the industry with its cutting-edge decoupled approach.



PROBLEM - ELECTRIFICATION AND SUSTAINABILITY...







Traditional Power...

Emit GHG

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- Utilize Outdated fossil fuel Peaker plants dating back several decades
- Expensive and timeconsuming construction of transmission and distribution infrastructure
- Unable to meet the increasing demand for electricity.

Green Energy Transition...

- Grid instability stems from the intermittent nature of renewable energy sources.
- Curtailing excess energy during periods of oversupply leads to the squandering of renewable resources.
- The absence of Grid Resilience is a direct outcome of sudden drops in renewable energy generation.
- Present batteries are subject to limitations such as high costs, flammability, restricted operating cycles, and scalability constraints.

Tomorrows Energy Storage...

- Resiliency
- Cost-Effective
- Enhanced Safety
- Future-Proof
- Seamless Integration
- Infinite Scalability



Existing energy **storage technologies** lack the **cost-effectiveness** and operational **flexibility** necessary **to** effectively **support** the **green energy transition**.

ZAERAS™ - Value Proposition...

Providing affordable & highly scalable energy storage solutions with flexible operating parameters, enabling seamless integration of green energy & deferring investments in transmission & distribution infrastructure.



Resiliency: Provide lasting performance with the capability for full discharge without degradation and unrestricted charge & discharge cycles, ensuring zero capacity fade throughout its lifespan.



<u>Future-Proof Architecture</u>: Build on a flexible, adaptable and <u>patented two-system-one-tank</u> architecture, designed to <u>evolve</u> and <u>support emerging</u> storage requirements.



Cost-Effective Solutions: Benefit from the low-cost chemistry and power & energy decoupling,
Zaeras™ reduces the capital cost by 2/3.



<u>Infinite Scalability</u>: Scale to meet the evolving needs of diverse jurisdictions and businesses, providing smooth adaptation to varying demands.



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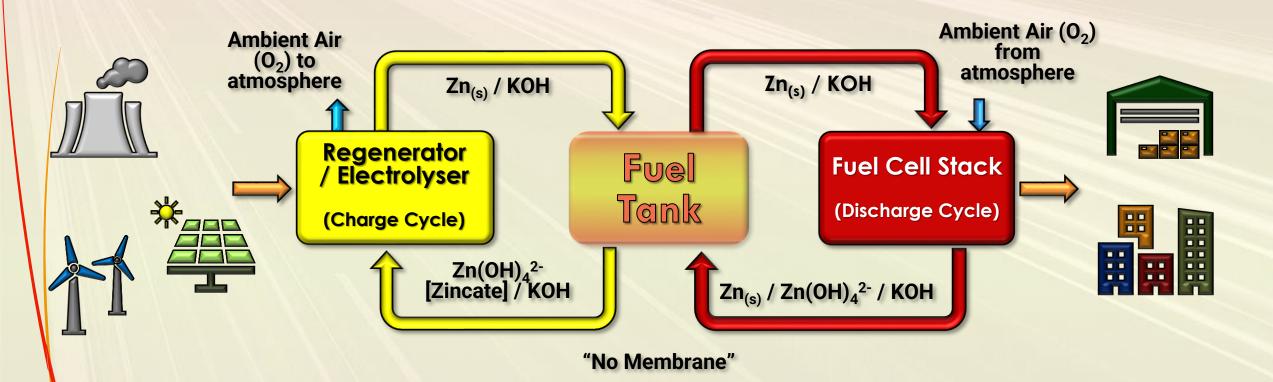
<u>Enhanced Safety</u>: Utilize a zinc-based, **non-flammable**, **environmentally friendly** solution in a **non-pressurized** system ensures peace of mind.



<u>Seamless Integration</u>: Can be integrated with existing systems and workflows, minimizing disruption and simplifying the adoption process for users.

Flow battery technology does not stand still. New ideas are buzzing through the industry. There are better ways of optimising performance, validating state of charge, improving lifetimes, choosing better materials to reduce costs, and improved manufacturing processes." -March 2024

THE SCIENCE BEHIND ZAERAS™...



Zaeras[™] can charge and discharge at the same time and at different rates, depending on the grid demand or needs of a specific application.

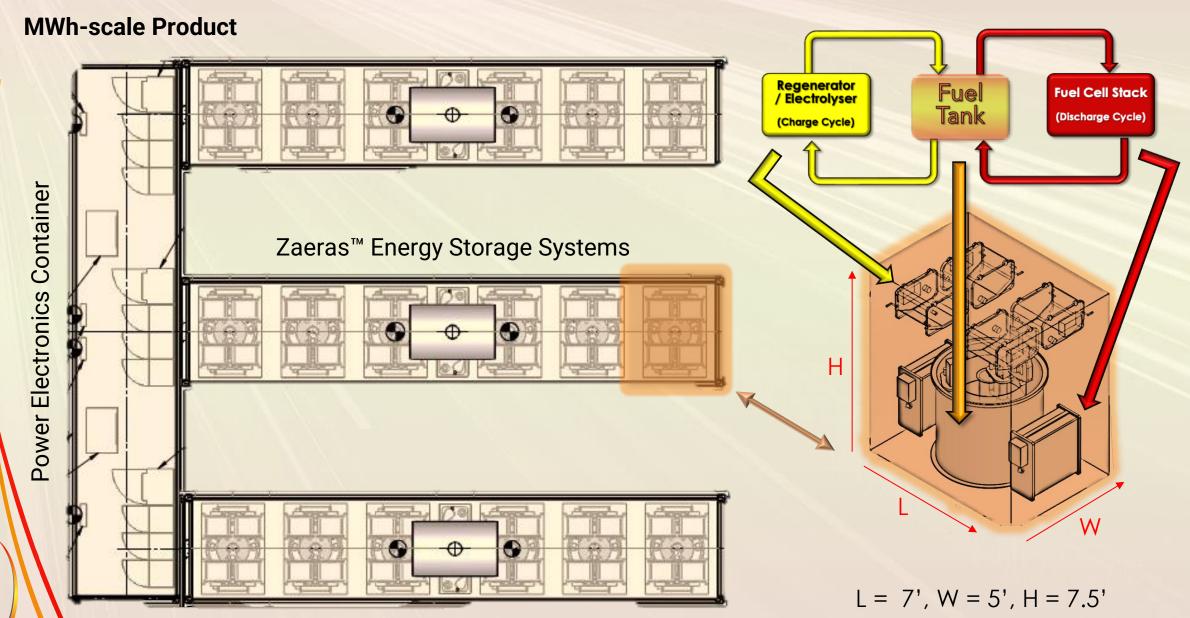
Scaling up the energy capacity of Zaeras[™] is as simple as increasing the size of the fuel tank; a cost-effective solution, from kWh to MWh.

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THE ZAERAS™ LOW VOLTAGE CONTAINERIZED DESIGN...

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ABOUND'S KEY INVENTIONS...

300,000+ Engineering-Hours & Over \$40 Million in Prior Investments

AERAS BLADE™ - Zinc Extraction Technology

> 8 years of development

REZOLVE™ - Advanced Metal Dissolution Technology

> 6 years of development

QUANTUM CHARGE™ - Regen Plating Technology

5 years of development; 4th generation

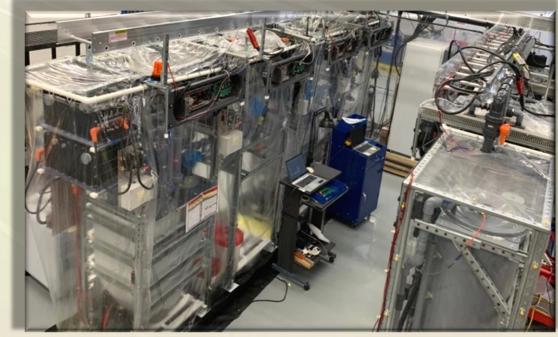
VARA STREAM™ - Energy Harvest Technology

2 years of development; 3rd generation

ZAERO TEX™ - Fuel Cell's Air Cathode

Over 90% cost reduction to-date since 2013

Project Sharkey – Cloud Computing Demo in 2022: 10kW / 80kWh (8-hour duration)





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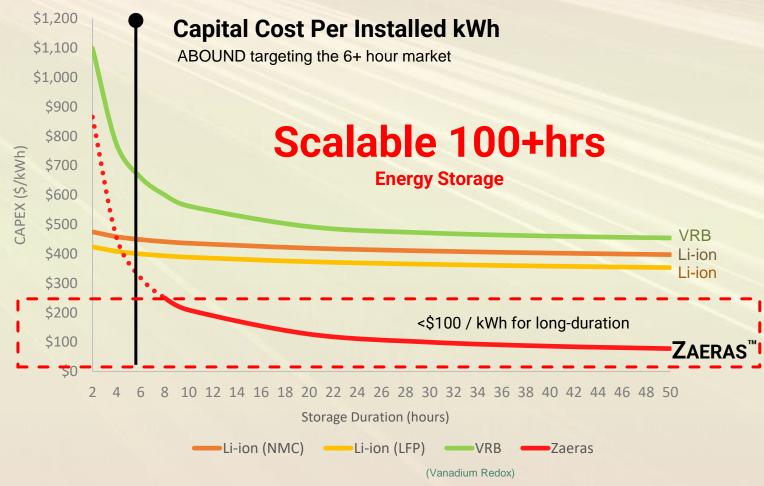


DECOUPLING LOWERS OVERALL COSTS FOR END-USERS...



By decoupling the linkage between power and energy storage, **ZAERAS**™ is capable of reducing capital costs dramatically for longer-duration applications.

20,000+
Operating Life Hours



Note: Data as of March 28, 2023.

Source: 1) Wentker M, Greenwood M, Leker J. "A Bottom-Up Approach to Lithium-Ion Battery Cost Modeling with a Focus on Cathode Active Materials". Energies. 2019; 12(3):504. https://doi.org/10.3390/en12030504. 2) Christine Minke, Ulrich Kunz, Thomas Turek, "Techno-economic assessment of novel vanadium redox flow batteries with large-area cells", Journal of Power Sources, Volume 361, 2017, Pages 105-114, ISSN 0378-7753, https://doi.org/10.1016/j.jpowsour.2017.06.066.

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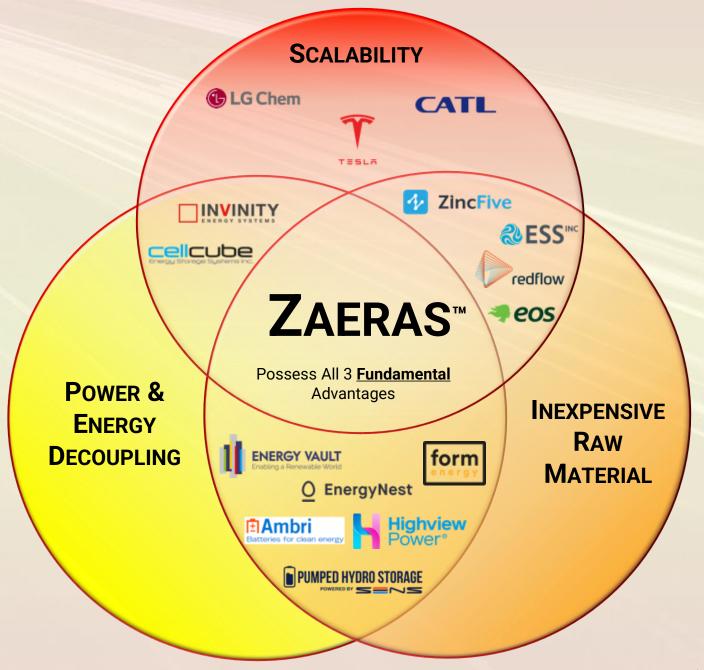
COMPETITIVE LANDSCAPE...

ZAERAS[™] possesses ALL 3 fundamental advantages:

- Power & Energy Decoupling
- Inexpensive Raw Materials
- Scalability

Leading to...

- Unprecedented Flexibility and Cost Efficiency
- Greater Flexibility of Cycle Times
- Easily Meeting Grid Demand
- Being Ideal for Grid Storage, EV Charging, Wind and Solar Farms



SUPERIORITY OF ZAERAS™ OVER OTHER FLOW BATTERIES...

	Zaeras™	Li-ion	Vanadium Redox Flow Battery	Iron-based Flow Battery	Zinc Iron Redox Flow Battery	Zinc Bromine Flow Battery	Zinc Air Hybrid Flow Battery
Decoupled Power & Energy	✓	*	✓	*	*	*	*
Independently Scalable Charge & Discharge Units	✓	*	*	*	*	*	*
Inexpensive & abundant Raw Material	✓	*	*	✓	✓	✓	✓
Zero Energy Capacity Fade	✓	*	*	✓	✓	✓	*
Non-Toxic	✓	*	*	✓	✓	*	✓
No Fire Risk	✓	*	✓	✓	✓	✓	✓
Eco-Friendly	✓	*	*	✓	✓	*	✓
Low Capital Cost @ 8+ hours (250 \$/kWh)	✓	*	*	✓	✓	✓	✓
Capital Cost @ Long duration (<100 \$/kWh)	✓	*	*	*	*	*	*
Supply Chain Security	✓	*	*	✓	✓	✓	✓
Long Lifetime	✓	*	✓	✓	✓	✓	✓
Simultaneous Charge and Discharge	✓	*	*	*	*	*	*
0% - 100% State of Charge	✓	*	✓	✓	✓	✓	✓
Wide Operational temperature range	✓	*	✓	✓	✓	✓	✓

TECHNOLOGY - ABOUND ENERGY



TECHNOLOGY VIDEO



INVESTMENT HIGHLIGHTS

Strategically Positioned for Exponential Growth: Building upon a \$40M technology investment, to access the LDES Market, valued in the trillions, with a CAGR of 23%*.

Under new management,

ABOUND has launched with a
strategic corporate shift,
emphasizing a go-forward
plan with a disruptive
technology.

An opportunity arises for investors to leverage the groundwork of nearly \$40 million in both Facility Upgrades and over 300,000 engineering hours, to advance our Zaeras™ Energy Storage Technology.

Our cost-effective energy storage solution, designed to tackle grid challenges during the shift to electrification, setting new benchmarks in the industry.





Positioned for **exponential growth** with the unveiling of a **scalable demonstration unit**, set for 12 months from financing, and the projected implementation of **streamlined production** capacity within the following six months.



Utilizing our state-of-the-art **Testing and Development services** to enhance the development of **sustainable technological solutions** to propel the world towards a **cleaner and more efficient energy landscape**, with the added benefit of generating **early revenue**.



CORPORATE STRATEGY AND FORESIGHT

Execution of Technology

Pre-2023

Our accomplishments...

- Technology validated by renowned institutes and industry stakeholders such as New Energy Nexus, Rocky Mountain Institute, New York Power Authority (NYPA), NYSERDA, ACRE; winning numerous industry awards
- Developed Air Cathode, recognized by industry players for collaborations
- Accumulated over decade of Expertise in the Zaeras™ LDES Technology
- **2**nd **generation Pilot Battery** built and generated multiple patent applications

2024

What's Next...

- 3rd generation Battery with significant improvement on reliability and performance
- Contracts with utilities, government agency, cleantech technologies developers, Oil & Gas companies.
 - System delivery slated to begin in 2026

2025+

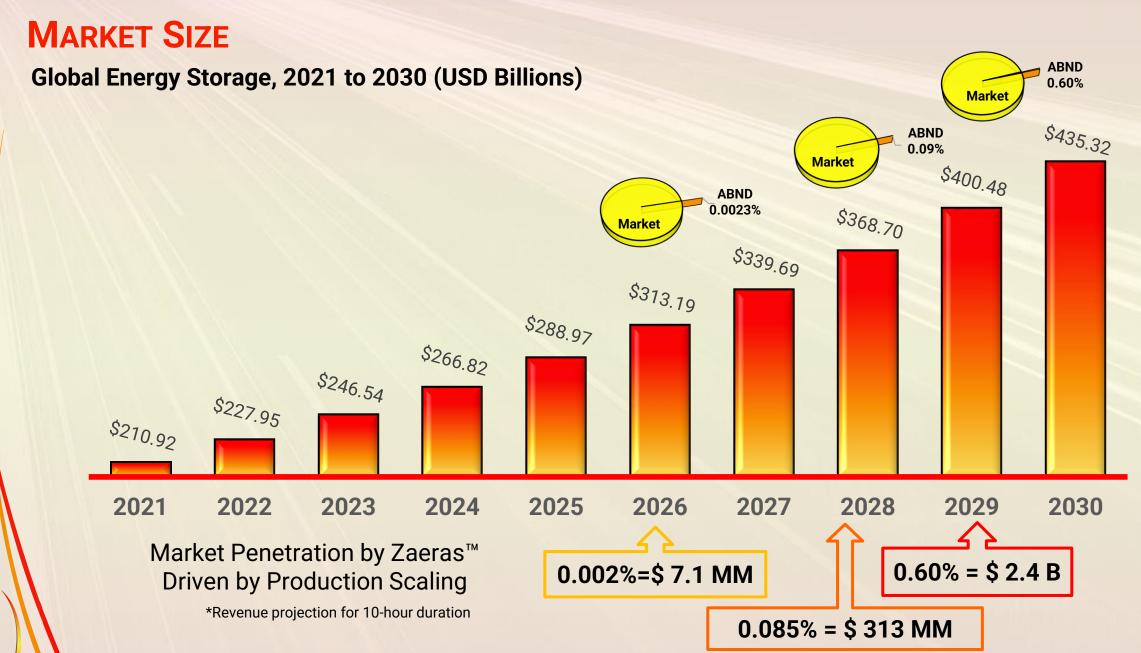
Vision/Commercialization...

- Production Facility in NY
- Project Installations & Product Deployment
- Realized the Profitsharing Model
- Revenue Generation & Growth
- EBITDA Positive

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INVESTMENT RATIONALE

Combined \$0.812 T

Market Opportunity by 2025



Energy Transition

The trajectory of energy storage investment has yet to commence

Unique Differentiators recognized by Industries

The **ZAERAS**[™] Technology

- Energy Decoupling
- Low Cost
- High Scalability





Strong Sales Pipeline and Partnership

- Federal and State
 Government Support and
 Recognition
- Industries & Utilities

Secured Site Agreements

Validations of technology and Financial model in NYC

Strong IP Portfolio

- Over 16 patents
- Cathode Zaero Tex™
- Component-level Technologies

Publicly Traded Liquidity

One of the few Canadian publicly traded, Long-Duration Energy Storage Companies.



Cash Flow

- Development Services Generating Revenue
- Technology JV
- Zaeras™ 24 Months to Revenue

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LEADERSHIP TEAM...

Committed to Maximizing Shareholder Value Under Strong Corporate Governance



Jason Birmingham Interim CEO and President, Director

33+ years of entrepreneurial and consulting experience in private and public company finance, regulatory compliance, and investor relations -British Columbia, Canada



Keith Morlock COO, Director

 Over 20 years of expertise in fostering positive corporate governance, coupled with a track record of successfully spearheading strategic initiatives alongside industry leaders such as GE, Siemens, and Honeywell. -California, Texas



Swapan Kakumanu, CPA CFO

25+ years' experience in senior finance and operations experience, holding executive roles in both public and private companies. He has expertise in ERP implementations, M&A, and financial management across industries including technology, manufacturing, blockchain, medical devise and oilfield services -Alberta, Canada



Dr. Simon Fan, Ph.D, P.Eng CTO, Director

 17+ years' experience in R&D, Product Development and Management; founding Engineer of the ZAERAS **Technology**; spearheaded multi-million energy storage projects with utilities and industrial partners. -British Columbia, Canada



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Doug MacDonald Chief Strategy Officer, Zinc8 Energy Solutions USA

35+ years' experience Building International Manufacturing, Operations & Bringing Products to Market from the Lab; led Tech Launches for: General Electric, ATS, AMAT, Q-Cells, GT Solar, Dow Corning, Siemens, Samsung, Sovello, REC & Alta Devices -Ontario Canada, Florida



BOARD OF DIRECTORS...

Committed to Maximizing Shareholder Value Under Strong Corporate Governance



Jason Birmingham



Keith Morlock



Dr. Simon Fan, Ph.D, P.Eng



Chief Roy Jones Jr

 a Haida Hereditary Chief, focuses on supporting growth within the Haida Gwaii Nation and collaborates with the National Chiefs Coalition, First Nations Power Authority, and Major Projects Coalition, focusing on alternative energy, modular reactors, and landfill elimination technologies. – BC, Canada



Mike Simpson

 Former Assistant Deputy Minister of Alberta's DOE; former COO of Canadian Energy Centre; 17+ years of government, community& industry Relations across both private and public sectors. –Alberta, Canada



Robert Schwetzke P.Eng

 20 years of diverse expertise in engineering, project, and business management. –Dubai UAE.

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ADVISORY BOARD...

Offering market growth opportunities and energy market insights



Stacey Weismiller

 former Advanced Manufacturing Lead at the World Economic Forum, bringing expertise in global manufacturing and sustainability initiatives. With deep connections to NY's manufacturing landscape through roles at NY ITAC, SecondMuse, and NYCEDC – NY, USA



Lee Harrison

 27 years growth-focused business and corporate development with venture such as Creative Concepts, Convergent Thinking -Ontario, Canada



Rob Krell

extensive project management and construction experience from roles with Teck Resources and Technical Resource Management Inc.. Expert in site assessments, project coordination, and navigating local regulatory requirements during its next stage of growth in the energy sector. – Alberta, Canada

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GET IN TOUCH









TECHNOLOGY VIDEO

